

The Advantages of Unit Investment Trusts (“UITs”)

Features of Unit Investment Trusts (“UITs”)

UITs offer the convenience and diversification of owning a portfolio of securities in a packaged investment with a stated investment objective. UITs are professionally selected fixed portfolios that allow investors to know what securities are held in the UIT.

In contrast to actively-managed funds which continually buy and sell securities, thereby changing their investment mix, the securities held in a UIT generally remain fixed. As a result of this relatively fixed portfolio structure, UITs experience no manager driven style drift or adjustments to the portfolio in response to changes in the markets.

FULLY TRANSPARENT PORTFOLIO

A UIT portfolio generally remains relatively fixed as of the date of deposit, potentially providing investors with transparency prior to investing and throughout the life of the trust. The UIT’s fixed portfolio also eliminates the potential for style drift that other products may experience.

INCOME POTENTIAL

Some strategies offer the potential for dividend income. Distributions paid from dividends, if any, will be made monthly.

PROFESSIONAL PORTFOLIO SELECTION

The securities of a UIT portfolio are selected to meet a stated investment objective and relies on proprietary research conducted in-house as well as by Guggenheim Funds’ strategic partners.

DEFINED LIFE

UITs have a pre-determined termination date. If units are redeemed prior to the deferred sales charge (DSC) period the entire DSC will be collected. A trust may terminate early as described in the prospectus.

CONVENIENCE

UITs are generally structured as a convenient and possibly diversified portfolio of securities that focus on a stated investment objective.

DIVERSIFICATION

Guggenheim Funds UITs may invest in an array of stocks, bonds, and closed-end funds that seek to meet the stated investment objective of the UITs and package these securities into a potentially diversified portfolio. The average investor might find it difficult, expensive and time consuming to construct a similar portfolio of individual securities.

DAILY LIQUIDITY

Investors may redeem units of a trust on any business day at the liquidation price, which may be more or less than the original purchase price. Investors should be aware that UITs are fixed and unmanaged. It is possible to lose some or all of their investment in a trust.

FULLY INVESTED

A trust does not hold cash in hopes of timing the market to post future gains in the portfolio, helping to minimize potential cash drag on the portfolio and reduce the need to plan for redemptions. The portfolio may hold limited cash positions to allow more money to work in the market.

INVESTING IN GUGGENHEIM FUNDS UITs

Guggenheim Funds UITs may provide a convenient approach to investing by offering:

- Transparency of holdings
- A disciplined buy and hold strategy
- Professional portfolio selection
- A known maturity—a trust may terminate early as outlined in the prospectus
- Diversification
- Daily liquidity—redemptions of units will be made at a price that may be more or less than the original price paid
- A fully invested portfolio—a trust may hold limited cash positions

UITs are fixed and unmanaged. It is possible for you to lose money investing in UITs. The value of the units of a trust will fluctuate with the portfolio of the underlying securities. There may be special or additional risk associated with the UIT, depending on the focus or strategy of a trust.

THE GUGGENHEIM FUNDS ADVANTAGE

Consistent with our belief of offering timely investment solutions, Guggenheim Funds proudly partners with some of the most respected firms in the industry for their expertise in a specific field or industry. Through these key relationships with what we believe to be best-in-class strategic partners, Guggenheim Funds has access to the leading industry insight and research that serves as our foundation for creating innovative investment solutions and strategies.

Guggenheim Funds has formed strategic partnerships with the following recognized investment professionals, including:



Zacks



GUGGENHEIM

GUGGENHEIM FUNDS UIT ASSET CLASSES

Over 40 solutions are contained in a variety of asset classes:

- Corporate
- International/Global
- Taxable Fixed Income
- Multi-Asset
- U.S. Equity
- Taxable CEF Income
- Equity and Income
- Municipal CEF
- Theme/Sector

GUGGENHEIM FUNDS DISTRIBUTORS, INC.

Guggenheim Funds Distributors, Inc. (“Guggenheim Funds”) offers strategic investment solutions for financial advisors and their valued clients. As an innovator in exchange-traded funds (ETFs), unit investment trusts (UITs) and closed-end funds (CEFs), Guggenheim Funds often leads its peers with creative investment strategy solutions. Guggenheim Funds and its affiliates provide supervision, management or servicing of assets with a commitment to consistently delivering exceptional service. Guggenheim Funds is a subsidiary of Guggenheim Partners, LLC, a global, diversified financial services firm with more than \$100 billion in assets under supervision. Guggenheim Partners, through its affiliates, provides investment management, investment advisory, insurance, investment banking, and capital markets services. The firm is headquartered in Chicago and New York with a global network of offices throughout the United States, Europe, and Asia.

**FOR MORE INFORMATION ON
GUGGENHEIM FUNDS UITs, CONTACT
YOUR FINANCIAL ADVISOR OR VISIT
WWW.GUGGENHEIMFUNDS.COM.**

UITs are fixed and not actively managed. As with all investments, you can lose some or all of your investment in a trust. Investment in a fixed portfolio should be made with an understanding of the risks involved with owning various types of investments. Industry predictions may not materialize and securities selected for a Trust may not participate in overall industry growth, if any. There is no guarantee that a trust’s portfolio will achieve its investment objective. Units, when redeemed, may be worth more or less than their original purchase price.

UITs are part of a long-term strategy, and investors should consider their ability to invest in successive portfolios at the applicable sales charge, if available. There are tax consequences associated with an investment from one series to the next, if available.

Investors should consult their tax advisor to determine tax consequences associated with an investment from one portfolio to the next, if available. Consult an attorney or tax advisor regarding tax consequences associated with the purchase of units. Guggenheim Funds Distributors, Inc. does not offer tax advice.

Consider the investment objectives, risks, charges and ongoing expenses of any UIT carefully before investing. The prospectus contains this and other information about the UIT. Please read the prospectus carefully before investing. To obtain a prospectus, visit www.guggenheimfunds.com or contact a securities representative or Guggenheim Funds Distributors, Inc. 2455 Corporate West Drive, Lisle, IL 60532, 800-345-7999.