

Canadian Energy & Income Portfolio, Series 25

Investment Objective

The Canadian Energy & Income Portfolio, Series 25 ("Trust") seeks to maximize total return primarily through capital appreciation.

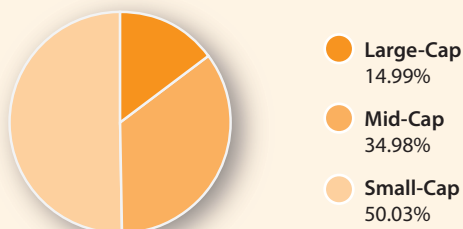
Trust Highlights

- The Trust consists of securities of 20 Canadian-traded companies in the energy sector as classified by Standard & Poor's ("S&P") Global Industry Classification Standard ("GICS").
- Guggenheim Funds Distributors, Inc. (the "Sponsor") selects securities for the Trust that it believes have the potential to achieve the Trust's investment objective and are core holdings of a well-diversified, Canadian-based, dividend-paying energy portfolio.
- The Trust is comprised of 20 companies selected through a qualitative analysis which may be primarily based on, but not limited to: dividends and dividend growth; strong balance sheet; industry leadership; valuation; growth; and profitability.
- The Sponsor believes that dividends are often a good indicator of a corporation's current financial condition and, furthermore, may signal management's belief in a profitable future for the corporation.

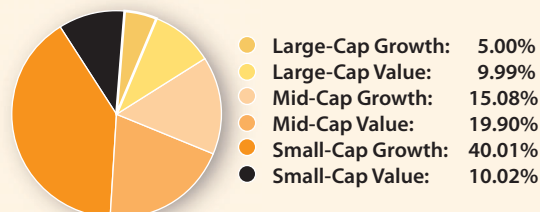
PORTFOLIO ALLOCATION

Breakdowns are as of 1/17/12 and subject to change.

Capitalization Breakdown



Style Allocation Breakdown



Industry Breakdown

Oil, Gas & Consumable Fuels	80.01%
Energy Equipment & Services	19.99%

Sub-Industry Breakdown

Oil & Gas Exploration & Produc	49.98%
Oil & Gas Equipment & Services	19.99%
Oil & Gas Storage & Transporta	15.05%
Oil & Gas Refining & Marketing	10.00%
Integrated Oil & Gas	4.98%

Why Canadian Energy & Income?

Leading Global Energy Producer: Canada is ranked as the third largest natural gas producer and exporter, the fifth largest energy producer, and the sixth largest oil producing country in the world.¹

Largest Exporter of Crude Oil to U.S.: The United States is the world's biggest oil market. In 2010, Canada exported almost double the volumes of crude oil to the U.S. than each of the next three largest exporting countries – Mexico, Venezuela and Saudi Arabia.²

Global Demand: The global demand for oil has increased steadily over the past 20 years, from 60 million to 88 million barrels per day ("b/d"). Asia is the second largest oil market after the United States and the International Energy Agency forecasts that total oil demand in China will grow by six percent in 2011 with continued strong growth anticipated in the longer term.²

Growth: In 2010, an estimated 2.8 million barrels of Canadian crude oil, on average, was produced per day. By 2025, volume estimates project per-day production may increase to approximately 4.7 million b/d.²

¹ U.S. Energy Information Administration, Canada Overview/Data, June 30, 2010.

² Canadian Association of Petroleum Producers, Crude Oil – Forecast, Markets & Pipelines, June 2011.

Past performance does not guarantee future results. There is no guarantee that these trends and projections will continue or come to fruition and they are subject to change.

PORTFOLIO HOLDINGS

Holdings are as of 1/17/12 and subject to change.

Symbol	Company Name	Symbol	Company Name
ARX CN	ARC Resources Limited	KEY CN	Keyera Corporation
BTE CN	Baytex Energy Corporation	MTL CN	Mullen Group Limited
BNP CN	Bonavista Energy Corporation	NAE CN	NAL Energy Corporation
BNE CN	Bonterra Energy Corporation	PKI CN	Parkland Fuel Corporation
CEU CN	Canadian Energy Services & Technology Corporation	PSI CN	Pason Systems, Inc.
COS CN	Canadian Oil Sands Limited	PPL CN	Pembina Pipeline Corporation
FRC CN	Canyon Services Group, Inc.	PGF CN	Pengrowth Energy Corporation
ENF CN	Enbridge Income Fund Holdings, Inc.	PWT CN	Penn West Petroleum Limited
ERF CN	Enerplus Corporation	TRP CN	TransCanada Corporation
HSE CN	Husky Energy, Inc.	ZAR CN	Zargon Oil & Gas Limited

RISK CONSIDERATIONS As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • Due to the current state of the economy, the value of the securities held by the Trust may be subject to steep declines or increased volatility due to changes in performance or perception of the issuers. • The Trust invests in securities issued by small-capitalization and mid-capitalization companies which customarily involve more investment risk than securities of large-capitalization companies. Small-capitalization and mid-capitalization companies may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust. • The Trust invests in foreign securities which present additional risk due to such factors as adverse economic, currency, political, social or regulatory developments in a country, including government seizure of assets, excessive taxation, limitations on the use or transfer of assets, the lack of liquidity or regulatory controls with respect to certain industries or differing legal and/or accounting standards. • Because all of the securities in the Trust are issued by companies headquartered, or with a significant presence, in Canada, the Trust is subject to Canadian country risk. Canada is a major producer of forest products, metals, agricultural products and energy-

RISK CONSIDERATIONS CONTINUED ON NEXT PAGE

PORTFOLIO SUMMARY

Inception Date	January 18, 2012
Termination Date	January 15, 2014
Initial Offer Price	\$10.00
Number of Issues	20
Historical Annual Dividend Distribution*	\$0.4250
Distributions**	25th day of each month commencing on February 25, 2012, if any

* The Historical Annual Dividend Distribution is as of 1/17/12 and subject to change.

** The amount of distributions of the Trust may be lower or greater than the above-stated amount due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. Fees and expenses of the Trust may vary as a result of a variety of factors including the Trust's size, redemption activity, brokerage and other transaction costs and extraordinary expenses.

TICKETING INFORMATION

CUSIP (cash payment)	40167Q628
CUSIP (reinvestment accounts)	40167Q636
CUSIP (fee-cash)	40167Q644
CUSIP (fee-reinvest)	40167Q651
Ticker	CCRTZX

SALES CHARGES

Sales Charge ("S/C") is based on a \$10 per unit offering price.

	Amount Per Unit	Max Per Unit %
Up-front S/C	\$0.100	1.00%
Year One Deferred S/C	\$0.245	2.45%
Creation and Development ("C&D") Fee	\$0.050	0.50%
Total S/C	\$0.395	3.95%

The deferred sales charge ("DSC") will be deducted in monthly installments on the last business day commencing October 2012 and ending December 2012. If units are redeemed prior to the DSC period, the entire DSC will be collected.

For unit prices other than \$10, percentages of initial sales charge, C&D fees, and deferred sales charges will vary. Early redemption of units will still cause payment of the deferred sales charge.

VOLUME DISCOUNT BREAKPOINTS

Purchase Amount	Sales Charge Reductions (as a % of the Public Offering Price)
Less than \$50,000	0.00%
\$50,000 - \$99,999	0.25%
\$100,000 - \$249,999	0.50%
\$250,000 - \$499,999	0.75%
\$500,000 - \$999,999	1.00%
\$1,000,000 or more	1.50%

RISK CONSIDERATIONS (CONTINUED) related products, such as oil, gas and hydroelectricity. The Canadian economy is dependent on the demand for, and supply and price of, natural resources, and the Canadian market is relatively concentrated in issuers involved in the production and distribution of natural resources. A small number of sectors, including the materials sector, represent a large portion of the Canadian market.

• The Trust includes securities whose value is dependent on currency exchange rates. The U.S. dollar value of these securities will vary with fluctuations in foreign exchange rates. Most foreign currencies have fluctuated widely in value against the U.S. dollar for various economic and political reasons such as the activity level of large international commercial banks, various central banks, speculators, hedge funds and other buyers and sellers of foreign currencies. • The Trust includes securities issued by companies in the energy sector which are subject to volatile fluctuations in price and supply of energy fuels, and can be impacted by international politics and conflicts, including the unrest in Iraq and hostilities in the Middle East, terrorist attacks, the success of exploration projects, reduced demand as a result of increases in energy efficiency and energy conservation, natural disasters, clean-up and litigation costs associated with environmental damage and extensive regulation. • The Trust includes securities issued by companies in the oil services industry which may be adversely affected by changes in worldwide energy prices, exploration and production spending. Companies in this industry are also affected by changes in government regulation, world events and economic conditions. In addition, these companies are at risk for environmental damage claims. Companies in this industry could be adversely affected by commodity price volatility, changes in exchange rates, imposition of import controls, increased competition, depletion of

resources, technological developments and labor relations. • The Sponsor does not actively manage the portfolio. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts ("UITs") are fixed and not actively managed. An investment in this fixed portfolio should be made with an understanding of the risks involved with owning various types of investments. Industry predictions may not materialize and securities selected for the Trust may not participate in overall industry growth, if any. Units, when redeemed, may be worth more or less than their original purchase price.

This UIT is part of a long-term strategy. Consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available. Investors should consult their tax advisor to determine tax consequences associated with the purchase or sale of units. Guggenheim Funds Distributors, Inc. does not offer tax advice.

Consider the investment objectives, risks, charges and ongoing expenses of the UIT carefully before investing. The prospectus contains this and other information about the UIT. Please read the prospectus carefully before investing. To obtain a prospectus, visit www.guggenheimfunds.com or contact a securities representative or Guggenheim Funds Distributors, Inc. 2455 Corporate West Drive, Lisle, IL 60532, 800-345-7999.