

Global Agriculture Portfolio, Series 12

Investment Objective

The Global Agriculture Portfolio, Series 12 ("Trust") seeks to maximize total return primarily through capital appreciation.

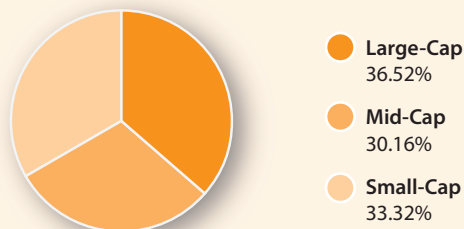
Trust Highlights

- The Trust consists of 30 securities of companies selected by Guggenheim that are incorporated in at least five different countries and may appreciate in value especially in an environment of rising agricultural commodity prices. These commodities include, but are not limited to, corn, soybeans, wheat, sugar, palm oil, cotton, fruit and livestock.
- The Trust invests in companies that help farmers increase crop yields and that benefit from the trading of agricultural commodities. At least 80% of the Trust's assets have a significant connection to the global agriculture business.

PORTFOLIO ALLOCATION

Weightings and breakdown are as of 11/16/11 and subject to change.

Capitalization Breakdown



Sector Weightings

Consumer Staples	56.74%
Materials	26.58%
Industrials	16.68%
TOTAL	100.00%

Country Weightings

United States	29.92%	Switzerland	3.35%
Canada	13.33%	Bermuda	3.34%
Netherlands	6.81%	Russia	3.34%
Cayman Islands	6.70%	Australia	3.33%
Indonesia	6.69%	Brazil	3.33%
Germany	3.41%	Mauritius	3.33%
South Africa	3.37%	Israel	3.32%
China	3.35%	Singapore	3.08%
TOTAL	100.00%		

Security Selection

The Sponsor selects global companies that it believes are core holdings of a well-diversified agricultural portfolio. To select the portfolio the Sponsor begins by identifying a universe of approximately 500 companies that it believes have a significant focus (based on revenues and/or earnings) in the various activities involved in the global agriculture industry. The Sponsor then identifies 30 to 40 companies that are diversified across the many categories and countries of origin that comprise the agricultural business for inclusion in the portfolio. The selection process uses a qualitative analysis, which may be based on, but is not limited to each firm's revenue and earnings growth, margin expansion, and industry leadership.

Why Now?

- The resumption of steady world economic growth in combination with continued demand for biofuels supports increases in consumption, trade and prices for the agricultural sector.¹
- The Secretary of the United States Department of Agriculture (USDA) recently stated that fiscal year 2011 may be the best export year ever for U.S. agriculture. U.S. farm and food exports are expected to reach a record \$135.5 billion, a 25% increase in the 2010 fiscal year.²
- The U.S. Census Bureau projects that world population will grow from 6.9 billion to 9 billion by 2050.³
- Population gains in developing countries along with increased urbanization and expansion of the middle class contribute to growth in global food demand.¹
- The increase in the price of crude oil is expected to lead to higher production costs in the agricultural sector.¹
- Corn is expected to remain the primary feedstock for the U.S. ethanol industry with about 36% of total corn use going to ethanol production over the next decade. Biodiesel production in the U.S. is expected to increase to 1 billion by 2012, with half of the volume coming from domestic first-use vegetable oils.¹

¹United States Department of Agriculture, USDA Agricultural Projections to 2020, February 2011.

²Associated Press, March 2011.

³U.S. Census Bureau, International Database, April 2011.

Past performance does not guarantee future results. There is no guarantee that these trends and projections will continue or come to fruition and they are subject to change.

RISK CONSIDERATIONS As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • Due to the current state of the economy, the value of the securities held by the Trust may be subject to steep declines or increased volatility due to changes in performance or perception of the issuers. • The Trust invests in securities of companies in the agribusiness industry which are subject to numerous risks, including cyclicalities of revenues and earnings, economic recession, currency fluctuations, changing consumer tastes, extensive competition, weather conditions, quotas, product liability litigation and governmental regulation and subsidies. Generally, the agribusiness industry is affected by the economic health of consumers. A weak economy and its effect on consumer spending would adversely affect agribusiness companies. • The Trust includes securities of companies in the consumer staples sector which are subject to risks such as cyclicalities of revenues and earnings, economic recession, currency fluctuations, changing consumer tastes, extensive competition, product liability litigation and increased government regulation. A weak economy and its effect on consumer spending would adversely affect consumer staples companies. • The Trust invests in securities of companies in the basic materials sector which are subject to risks such as the general state of the economy, consolidation, domestic and international politics and excess capacity. In addition, basic materials companies may also be significantly affected by volatility of commodity prices, import controls, worldwide competition, liability for environmental damage, depletion of resources, and mandated expenditures for safety and pollution control devices. • The Trust invests in securities issued by small-capitalization and mid-capitalization companies which involve more investment risk than securities of large-capitalization companies. Small-capitalization and mid-capitalization companies may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. • The Trust invests in foreign securities and American Depositary Receipts ("ADRs") which present risk due to such factors as adverse economic, currency, political, social or regulatory developments in a country, including government seizure of assets, excessive taxation, limitations on the use or transfer of assets, the lack of liquidity or regulatory controls with respect to certain industries or differing legal and/or accounting

RISK CONSIDERATIONS CONTINUED ON NEXT PAGE

PORTFOLIO HOLDINGS

Holdings and weightings are as of 11/16/11 and are subject to change.

Symbol	Company Name	Symbol	Company Name
CONSUMER STAPLES (56.74%)		INDUSTRIALS (16.68%)	
ANDE	Andersons, Inc.	AFN CN	AG Growth International, Inc.
ADM	Archer-Daniels-Midland Company	CAT	Caterpillar, Inc.
AALI IJ	Astra Agro Lestari Tbk PT	CNH	CNH Global NV
ARL SJ	Astral Foods Limited	DE	Deere & Company
BRFS	BRF - Brasil Foods S.A.	LNN	Lindsay Corporation
BG	Bunge Limited	MATERIALS (26.58%)	
FR SP	First Resources Limited	AGU CN	Agrium, Inc.
FDP	Fresh Del Monte Produce, Inc.	CF	CF Industries Holdings, Inc.
809 HK	Global Bio-Chem Technology Group Company, Limited	3983 HK	China BlueChemical Limited
GGR SP	Golden Agri-Resources Limited	ICL IT	Israel Chemicals Limited
GNC AU	GrainCorp Limited	MON	Monsanto Company
NUO NA	Nutreco NV	POT CN	Potash Corporation of Saskatchewan, Inc.
LSIP IJ	Perusahaan Perkebunan London Sumatra Indonesia Tbk PT	SYT	Syngenta AG
SFD	Smithfield Foods, Inc.	URKA LI	Uralkali OJSC
SZU GR	Suedzucker AG		
TSN	Tyson Foods, Inc.		
VT CN	Viterra, Inc.		

RISK CONSIDERATIONS (CONTINUED) standards. The Trust invests in companies located in countries with emerging markets. These markets are generally more volatile than in countries with more mature economies. • The Trust includes securities issued by companies headquartered or incorporated in countries considered to be emerging markets which are substantially smaller, less liquid and may be exposed to greater volatility and market risks than the U.S. and developed foreign markets. • The Trust includes securities whose value is dependent on currency exchange rates. The U.S. dollar value of these securities will vary with fluctuations in foreign exchange rates. Most foreign currencies have fluctuated widely in value against the U.S. dollar for various economic and political reasons such as the activity level of large international commercial banks, various central banks, speculators, hedge funds and other buyers and sellers of foreign currencies. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust. • The Sponsor does not actively manage the portfolio. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts ("UITs") are fixed and not actively managed. An investment in this fixed portfolio should be made with an understanding of the risks involved with owning various types of investments. Industry predictions may not materialize and securities selected for the Trust may not participate in overall industry growth, if any. Units, when redeemed, may be worth more or less than their original purchase price.

This UIT is part of a long-term strategy. Consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available. Investors should consult their tax advisor to determine tax consequences associated with the purchase or sale of units. Guggenheim Funds Distributors, Inc. does not offer tax advice.

Consider the investment objectives, risks, charges and ongoing expenses of the UIT carefully before investing. The prospectus contains this and other information about the UIT. Please read the prospectus carefully before investing. To obtain a prospectus, visit www.guggenheimfunds.com or contact a securities representative or Guggenheim Funds Distributors, Inc. 2455 Corporate West Drive, Lisle, IL 60532, 800-345-7999.

PORTFOLIO SUMMARY

Inception Date	November 17, 2011
Termination Date	November 20, 2013
Initial Offer Price	\$10.00
Number of Issues	30
Historical Annual Dividend Distribution*	\$0.1477
Distributions**	25th day of each month commencing on December 25, 2011, if any

* The Historical Annual Dividend Distribution is as of 11/16/11 and subject to change.

** The amount of distributions of the Trust may be lower or greater than the above-stated amount due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. Fees and expenses of the Trust may vary as a result of a variety of factors including the Trust's size, redemption activity, brokerage and other transaction costs and extraordinary expenses.

TICKETING INFORMATION

CUSIP (cash payment)	40167J301
CUSIP (reinvestment accounts)	40167J319
CUSIP (fee-cash)	40167J327
CUSIP (fee-reinvest)	40167J335
Ticker	CGAGBX

SALES CHARGES

Sales Charge ("S/C") is based on a \$10 per unit offering price.

	Amount Per Unit	Max Per Unit %
Up-front S/C	\$0.100	1.00%
Year One Deferred S/C	\$0.245	2.45%
Creation and Development ("C&D") Fee	\$0.050	0.50%
Total S/C	\$0.395	3.95%

The deferred sales charge ("DSC") will be deducted in monthly installments on the last business day commencing August 2012 and ending October 2012. If units are redeemed prior to the DSC period, the entire DSC will be collected.

For unit prices other than \$10, percentages of initial sales charge, C&D fees, and DSCs will vary. Early redemption of units will still cause payment of the DSC.

VOLUME DISCOUNT BREAKPOINTS

Purchase Amount	Sales Charge Reductions (as a % of the Public Offering Price)
Less than \$50,000	0.00%
\$50,000 - \$99,999	0.25%
\$100,000 - \$249,999	0.50%
\$250,000 - \$499,999	0.75%
\$500,000 - \$999,999	1.00%
\$1,000,000 or more	1.50%