

GNMA Portfolio, Series 18

Investment Objective

The GNMA Portfolio, Series 18 ("Trust") seeks to provide current interest income and principal distributions.

Trust Highlights

The Trust provides:

- A convenient way to invest in GNMA's
 - Monthly income potential
 - A portfolio of fixed-rate mortgage-backed securities representing pools of mortgages on 1-4 family dwellings issued by Ginnie Mae
- The Trust may also hold U.S. Treasury securities. Mortgage-backed securities represent an ownership interest in mortgage loans made by banks and other financial institutions to finance purchases of homes. The individual mortgage loans are "pooled" together for sale to investors. As the underlying mortgage loans are paid off, investors receive principal and interest payments. Fixed-rate mortgage-backed securities pay a fixed rate of interest over the life of the loan. Guggenheim Funds Distributors, Inc. (the "Sponsor") generally considered the following factors, among others, in selecting the securities:

- The types of Ginnie Mae securities available
- The prices and yields of the securities relative to other comparable securities, including the extent to which the securities were trading at a premium or discount from their principal value
- The maturities of the securities

SALES CHARGES (S/C) BASED ON PUBLIC OFFERING PRICE

	Amount Per Unit	Max Per Unit %
Up-front S/C	\$0.395	3.95%
Year One Deferred S/C	\$0.000	0.00%
Total S/C	\$0.395	3.95%

For unit prices other than \$10, sales charge percentages will vary.

VOLUME DISCOUNT BREAKPOINTS

Purchase Amount	Sales Charge Reductions (as a % of the Public Offering Price)
Less than 5,000 units	0.00%
5,000 - 9,999 units	0.25%
10,000 - 24,999 units	0.50%
25,000 - 49,999 units	0.75%
50,000 - 99,999 units	1.00%
100,000 or more units	1.50%

The Government National Mortgage Association ("Ginnie Mae") was created in 1968 as a government-owned corporation within the United States Department of Housing and Urban Development. Ginnie Mae securities are backed by the full faith and credit of the U.S. government, which means that Ginnie Mae guarantees that the principal and interest will be paid on the securities. However, Ginnie Mae does not guarantee price or yield on the securities. **The units in the Trust are not guaranteed by Ginnie Mae or the U.S. government in any way.**

ABOUT

Why GNMA Securities?

The Sponsor believes that there are compelling reasons for investors to consider Ginnie Mae securities including:

- Potential for monthly income
- Ginnie Mae securities have historically, on average, paid a higher yield than U.S. Treasuries without additional credit risk¹
- Payment of principal and interest is backed by the full faith and credit of the U.S. Government*
- The Sponsor believes that Ginnie Mae securities may complement a fixed-income allocation, enhancing overall portfolio diversification

¹ Barclay Capital and Bloomberg, June 30, 2011.

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Past performance does not guarantee future results. There is no guarantee that these trends and projections will continue or come to fruition and they are subject to change.

PORTFOLIO SUMMARY

Inception Date	July 21, 2011
Public Offering Price	\$10.67
Principal Amount of Securities/Unit	\$10.00
CUSIP: Monthly-Cash	40167J467
CUSIP: Monthly Fee/Cash	40167J475
Ticker	CGNMQX

PORTFOLIO CHARACTERISTICS

Estimated Current Return (ECR)	3.50%
Estimated Long Term Return (ELTR)	2.87%
Estimated Average Life	8.47 years
Distributions**	15th day of each month, if any

All information is as of the Inception Date. ECR is computed by dividing the estimated net annual interest income per unit by the public offering price.

ELTR is calculated using a formula that (i) takes into consideration, and determines and factors in the relative weightings of, the market values, yields (taking into account the amortization of premiums and the accretion of discounts) and estimated retirements of all the bonds in the Trust and (ii) takes into account the expenses and sales charge associated with each unit of the Trust. Therefore, there is no assurance that the ECR and ELTR will be realized in the future.

**Estimated annual income distributions will fluctuate due to unitholder redemptions as well as securities in the portfolio being sold or called prior to maturity. Distributions are also subject to the ability of issuers to make principal, interest and dividend payments in the future.

PORTFOLIO HOLDINGS

Holdings are as of the Inception Date and subject to change.

Issuer	Interest Coupon	Maturity
Government National Mortgage Association Modified Pass-Through Mortgage-Backed Securities	4.00%	2041

RISK CONSIDERATIONS As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • Due to the current state of the economy, the value of the securities held by the Trust may be subject to steep declines or increased volatility due to changes in performance or perception of the issuers. As of the Inception Date of the Trust, the United States government had not increased its statutory debt limit. If this statutory debt limit is not raised in a timely manner, the U.S. government may default on U.S. Treasury obligations and credit rating agencies will likely downgrade the bond rating of the government of the United States, which will negatively impact the value of the Trust. • The value of the securities will generally fall if interest rates, in general, rise. No one can predict whether interest rates will rise or fall in the future. • The market for mortgage-backed securities has become increasingly volatile due to the downturn in the housing and mortgage lending markets. This downturn has led to declines and volatility in the values of mortgage-backed securities as well as uncertainty in the financial sector and the overall economy. • The securities in the Trust, but not the units or the Trust, are guaranteed with respect to the timely payment of principal and interest by Ginnie Mae. Ginnie Mae securities are supported by the full faith and credit of the U.S. government. This guaranty does not apply to the market prices and yields of the securities, which will vary with changes in interest rates and other market conditions. • Because mortgage-backed securities represent an interest in mortgage loans made to finance purchases of

RISK CONSIDERATIONS CONTINUED ON NEXT PAGE

RISK CONSIDERATIONS (CONTINUED) homes, the Trust will receive scheduled principal payments each month during its life and it is also likely that the Trust will receive unscheduled prepayments of principal prior to a security's scheduled maturity date. As a result, you might not be able to reinvest these principal payments and prepayments in other investments with the same return as the Trust. In addition, the Trust will not retain its present size and composition. • The Trust could terminate earlier than anticipated due to unscheduled principal prepayments on the underlying loans. • Inflation may lead to a decrease in the value of assets or income from investments. • The Sponsor does not actively manage the portfolio. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts ("UITs") are fixed and not actively managed. An investment in this fixed portfolio should be made with an understanding of the risks involved with owning various types of investments. Industry predictions may not materialize and securities selected for the Trust may not participate in overall industry growth, if any. Units, when redeemed, may be worth more or less than their original purchase price.

This UIT is part of a long-term strategy. Consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available. Investors should consult their tax advisor to determine tax consequences associated with the purchase or sale of units. Guggenheim Funds Distributors, Inc. does not offer tax advice.

Consider the investment objectives, risks, charges and ongoing expenses of the UIT carefully before investing. The prospectus contains this and other information about the UIT. Please read the prospectus carefully before investing. To obtain a prospectus, visit www.guggenheimfunds.com or contact a securities representative or Guggenheim Funds Distributors, Inc. 2455 Corporate West Drive, Lisle, IL 60532, 800-345-7999.