

## GUGGENHEIM BLUEPRINTS® STRATEGY

# Guggenheim Global Expansion & Dividend Portfolio, Series 4

## Investment Objective

The Guggenheim Global Expansion & Dividend Portfolio, Series 4 ("Trust") seeks to provide total return through capital appreciation and has a secondary objective of providing dividend income.

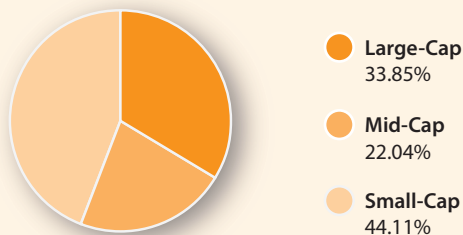
## Trust Highlights

- The Trust aims to invest in a portfolio of 50 geographically diverse firms that may benefit from broad global economic expansion.
- The strategy of the Trust aims to find the specific industries that fuel the growth (such as capital goods, growth financing, goods transport and advertising), that have strong operating leverage where margins expand faster over a fixed cost base, and that have outperformed significantly in past growth cycles.

## PORTFOLIO ALLOCATION

Breakdowns and weightings are as of 1/17/12 and subject to change.

### Capitalization Breakdown



### Top Ten Country (Headquarters) Weightings

United States	15.75%
Australia	11.93%
Canada	11.93%
Netherlands	6.07%
South Africa	6.05%
Norway	4.34%
France	4.11%
Great Britain	4.03%
Bermuda	3.97%
Greece	3.96%

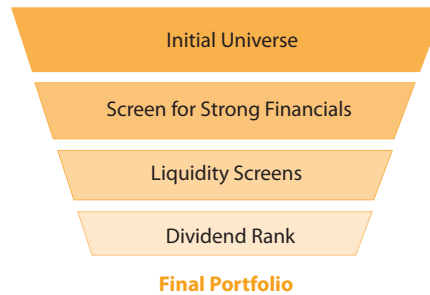
### Sector Breakdown

Telecommunication Services	20.01%
Consumer Discretionary	17.96%
Financials	17.85%
Industrials	14.21%
Information Technology	12.05%
Energy	11.91%
Materials	6.01%
<b>TOTAL</b>	<b>100.00%</b>

### Country Classification Breakdown

Developed	74.07%
Emerging	25.93%
<b>TOTAL</b>	<b>100.00%</b>

## Security Selection



In constructing the Trust's portfolio, 50 securities will be selected based on the following rules-based criteria:

1. **Initial Universe:** Start with an initial global universe of securities which meet specific criteria. Companies must be engaged in the following FactSet global sectors/industries:

Advertising	Advertising/Marketing Services, Media Conglomerates, Broadcasting and Cable/Satellite TV
Financing	Investment Banks/Brokers, Investment Managers, Major Banks and Financial Conglomerates
Industrials	Steel, Trucks/Construction/Farm Machinery, Industrial Conglomerates, Oil & Gas Production, Coal, Other Metals/Minerals, Contract Drilling and Oilfield Services/Equipment
Technology	Semiconductors, Electronic Components, Computer Processing Hardware, Computer Communications, Electronic Production Equipment, Information Technology Services, Packaged Software and Internet Software/Services

2. **Rank on Fundamentals:** Rank every company in the initial universe against other companies in the same sector along certain financial metrics.
3. **Define Sub-Universe:** Reduce the initial universe of securities to a sub-universe that meet certain liquidity screens.
4. **Selection:** Select from the sub-universe the top dividend yielding securities from each sector (with a higher rank given to larger market capitalization when yields are equal or zero), with 50 total securities equally weighted as of the selection date. Selections must adhere to specific portfolio limits.

**RISK CONSIDERATIONS** As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • Due to the current state of the economy, the value of the securities held by the Trust may be subject to steep declines or increased volatility due to changes in performance or perception of the issuers. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust. • The Trust invests in foreign securities, ADRs and Global Depositary Receipts ("GDRs"). The Trust's investment in foreign securities, ADRs and GDRs presents additional risk due to such factors as adverse economic, currency, political, social or regulatory developments in a country, including government seizure of assets, excessive taxation, limitations on the use or transfer of assets, the lack of liquidity or regulatory controls with respect to certain industries or differing legal and/or accounting standards. • The Trust includes securities issued by companies headquartered or incorporated in countries considered to be emerging markets which are substantially smaller, less liquid, and may be exposed to greater volatility and market risks than the U.S. and developed foreign markets. • The Trust includes securities whose value may be dependent on currency exchange rates. The U.S. dollar value of these securities may vary with fluctuations in foreign exchange rates. Most foreign currencies have fluctuated widely in value against the U.S. dollar for various economic and political reasons such as the activity level of large international commercial banks, various central banks, speculators, hedge funds and other buyers and sellers of foreign currencies. • The Trust invests in securities issued by small-capitalization and mid-capitalization companies which involve more investment risk than securities of larger capitalization companies. Small-capitalization and mid-capitalization companies may have limited product lines, markets or

RISK CONSIDERATIONS CONTINUED ON NEXT PAGE

# Guggenheim Global Expansion & Dividend Portfolio

SERIES 4

## PORTFOLIO HOLDINGS

Holdings and weightings are as of 1/17/12 and subject to change.

Symbol	Company Name	Symbol	Company Name
<b>ADVERTISING (15.94%)</b>		<b>TECHNOLOGY (12.05%)</b>	
CJR/B CN	Corus Entertainment, Inc.	ATEA NO	Atea ASA
MDCA	MDC Partners, Inc.	EXACT NA	Exact Holding NV
MS IM	Mediaset S.p.A.	SMX AU	SMS Management & Technology Ltd
MMT FP	Metropole Television S.A.	SFUN	SouFun Holdings Ltd
NCFI	National CineMedia, Inc.	UMC	United Microelectronics Corporation
RTL BB	RTL Group S.A.	UNTD	United Online, Inc.
SJR	Shaw Communications, Inc.	<b>TELECOM (20.01%)</b>	
TEN AU	Ten Network Holdings Ltd	BEZQ IT	Bezeq Israeli Telecommunication Corporation, Ltd
<b>FINANCING (19.87%)</b>		CWC LN	Cable & Wireless Communications PLC
BGCP	BGC Partners, Inc.	FTE	France Telecom S.A.
CML SJ	Coronation Fund Managers Ltd	KPN NA	Koninklijke KPN NV
HBC	HSBC Holdings PLC	KT	KT Corporation
IFL AU	IIOF Holdings Ltd	MBT	Mobile Telesystems OJSC
NAB AU	National Australia Bank Ltd	TEO	Telecom Argentina S.A.
PNNT	PennantPark Investment Corporation	TEF	Telefonica S.A.
PSEC	Prospect Capital Corporation	VIP	VimpelCom Ltd
SXL AU	Southern Cross Media Group Ltd	WIN	Windstream Corporation
WAC	Walter Investment Management Corporation	<b>TRANSPORT (13.87%)</b>	
WBK	Westpac Banking Corporation	293 HK	Cathay Pacific Airways Ltd
<b>INDUSTRIALS (18.26%)</b>		CPA	Copa Holdings S.A.
SID	Companhia Siderurgica Nacional S.A.	CMRE	Costamare, Inc.
ERF	Enerplus Corporation	VLCCF	Knightsbridge Tankers Ltd
KIO SJ	Kumba Iron Ore Ltd	POST AV	Oesterreichische Post AG
PAM SJ	Palabora Mining Company, Ltd	SB	Safe Bulkers, Inc.
PGH	Pengrowth Energy Corporation	SPOST SP	Singapore Post Ltd
PBN CN	PetroBakken Energy Ltd		
SDRL	Seadrill Ltd		
SOH SP	STX OSV Holdings Ltd		
ZAR CN	Zargon Oil & Gas Ltd		

**RISK CONSIDERATIONS (CONTINUED)** financial resources and may be more vulnerable to adverse general market or economic developments. • Inflation may lead to a decrease in the value of assets or income from investments. • The Sponsor does not actively manage the portfolio. The Trust will generally hold, and may, when creating additional units, continue to buy, the same securities even though a security's outlook, market value or yield may have changed. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts ("UITs") are fixed and not actively managed. An investment in this fixed portfolio should be made with an understanding of the risks involved with owning various types of investments. Industry predictions may not materialize and securities selected for the Trust may not participate in overall industry growth, if any. Units, when redeemed, may be worth more or less than their original purchase price.

This UIT is part of a long-term strategy. Consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available. Investors should consult their tax advisor to determine tax consequences associated with the purchase or sale of units. Guggenheim Funds Distributors, Inc. does not offer tax advice.

**Consider the investment objectives, risks, charges and ongoing expenses of the UIT carefully before investing. The prospectus contains this and other information about the UIT. Please read the prospectus carefully before investing. To obtain a prospectus, visit [www.guggenheimfunds.com](http://www.guggenheimfunds.com) or contact a securities representative or Guggenheim Funds Distributors, Inc. 2455 Corporate West Drive, Lisle, IL 60532, 800-345-7999.**

## PORTFOLIO SUMMARY

Inception Date	January 18, 2012
Termination Date	April 15, 2013
Initial Offer Price	\$10.00
Number of Issues	50
Historical Annual Dividend Distribution*	\$0.6880
Distributions**	25th day of each month commencing on February 25, 2012, if any

\* Historical Annual Dividend Distribution is as of 1/17/12 and subject to change.

\*\* The amount of distributions of the Trust may be lower or greater than the above-stated amount due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. Fees and expenses of the Trust may vary as a result of a variety of factors including the Trust's size, redemption activity, brokerage and other transaction costs and extraordinary expenses.

## TICKETING INFORMATION

CUSIP (cash payment)	40167Q461
CUSIP (reinvestment accounts)	40167Q479
CUSIP (fee-cash)	40167Q487
CUSIP (fee-reinvest)	40167Q495
Ticker	CGEDDX

## SALES CHARGES

Sales Charge ("S/C") is based on a \$10 per unit offering price.

	Amount Per Unit	Max Per Unit %
Up-front S/C	\$0.100	1.00%
Year One Deferred S/C	\$0.145	1.45%
Creation and Development ("C&D") Fee	\$0.050	0.50%
Total S/C	\$0.295	2.95%

The deferred sales charge ("DSC") will be deducted in monthly installments on the last business day commencing May 2012 and ending July 2012. If units are redeemed prior to the DSC period, the entire DSC will be collected.

For unit prices other than \$10, percentages of initial sales charge, C&D fees, and DSCs will vary. Early redemption of units will still cause payment of the DSC.

## VOLUME DISCOUNT BREAKPOINTS

Purchase Amount	Sales Charge Reductions (as a % of the Public Offering Price)
Less than \$50,000	0.00%
\$50,000 - \$99,999	0.25%
\$100,000 - \$249,999	0.50%
\$250,000 - \$499,999	0.75%
\$500,000 - \$999,999	1.00%
\$1,000,000 or more	1.50%