

GUGGENHEIM BLUEPRINTS® STRATEGY

Guggenheim Global Infrastructure & Dividend Portfolio, Series 4

Investment Objective

The Guggenheim Global Infrastructure & Dividend Portfolio, Series 4 ("Trust") seeks to provide total return through capital appreciation and has a secondary objective of providing dividend income.

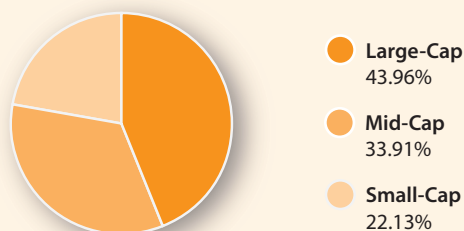
Trust Highlights

- The Trust aims to invest in a portfolio of 50 geographically diverse firms that meet major "infrastructure" needs—broken up into categories of the four basic utilities (electric, water, telecom, and gas distribution), railroads, and major construction related companies.
- The Trust aims to invest in firms that may participate in the global governmental focus on expansion (developing economies) and upgrade (developed economies) of critical infrastructure.

PORTFOLIO ALLOCATION

Breakdowns and weightings are as of 1/17/12 and subject to change.

Capitalization Breakdown



Top Ten Country (Headquarters) Weightings

United States	17.76%
Australia	12.05%
Great Britain	12.04%
Canada	11.92%
Brazil	5.90%
Sweden	4.12%
France	4.07%
Israel	4.02%
Italy	4.02%
Netherlands	3.99%

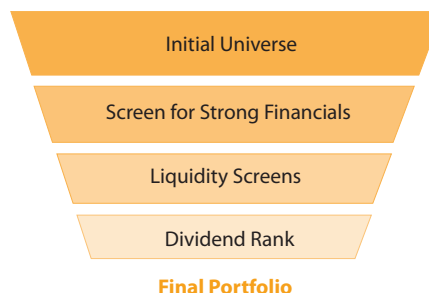
Sector Breakdown

Utilities	41.84%
Industrials	36.24%
Telecommunication Services	15.98%
Energy	5.94%
TOTAL	100.00%

Country Classification Breakdown

Developed	80.06%
Emerging	19.94%
TOTAL	100.00%

Security Selection



In constructing the Trust's portfolio, 50 securities will be selected based on the following rules-based criteria:

1. **Initial Universe:** Start with an initial global universe of securities which meet specific criteria. Companies must be engaged in the following FactSet global sectors/industries:

Electric	Electric Utilities
Water	Water Utilities
Gas	Gas Distributors and Oil & Gas Pipelines
Telecom	Telecommunications Equipment, Major Telecommunications and Wireless Telecommunications
Rail	Railroads
Construction	Engineering & Construction

2. **Rank on Fundamentals:** Rank every company in the initial universe against other companies in the same sector along certain financial metrics.
3. **Define Sub-Universe:** Reduce the initial universe of securities to a sub-universe that meet certain liquidity screens:
4. **Selection:** Select from the sub-universe the top dividend yielding securities from each sector (with a higher rank given to larger market capitalization when yields are equal or zero), with 50 total securities equally weighted as of the selection date. Selections must adhere to specific portfolio limits.

RISK CONSIDERATIONS As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • Due to the current state of the economy, the value of the securities held by the Trust may be subject to steep declines or increased volatility due to changes in performance or perception of the issuers. • The Trust includes securities issued by companies in the industrials sector which are affected by a number of factors including the general state of the economy, intense competition, domestic and international politics, excess capacity and spending trends. • The Trust includes securities from the utilities sector. Adverse developments in this sector may significantly affect the value of your units. Companies involved in the utilities sector must contend with environmental considerations, taxes, government regulation, price and supply fluctuations, competition and energy conservation. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust. • The Trust invests in foreign securities, ADRs and Global Depositary Receipts ("GDRs"). The Trust's investment in foreign securities, ADRs and GDRs presents additional risk due to such factors as adverse economic, currency, political, social or regulatory developments in a country, including government seizure of assets, excessive taxation, limitations on the use or transfer of assets, the lack of liquidity or regulatory controls with respect to certain industries or differing legal and/or accounting standards. • The Trust includes securities issued by companies headquartered or incorporated in countries considered to be emerging markets which are substantially smaller, less liquid, and may be exposed to greater volatility and market risks than the U.S. and developed foreign markets. • The Trust includes securities whose value may be dependent on currency exchange rates. The U.S. dollar value of these securities may vary with fluctuations in foreign exchange rates. Most foreign currencies have fluctuated widely in value against the U.S. dollar for various economic and political reasons such as the activity level of large international commercial banks, various central banks, speculators, hedge funds and other buyers and sellers of foreign currencies. • The Trust invests in securities issued by small-capitalization and mid-capitalization companies which involve more investment risk than securities of larger capitalization companies. Small-capitalization and mid-capitalization companies may

RISK CONSIDERATIONS CONTINUED ON NEXT PAGE

PORTFOLIO HOLDINGS

Holdings and weightings are as of 1/17/12 and subject to change.

Symbol	Company Name	Symbol	Company Name
CONSTRUCTION (20.23%)		RAIL (16.01%)	
BDT CN	Bird Construction, Inc.	9020 JP	East Japan Railway Company
EN FP	Bouygues S.A.	GSH	Guangshen Railway Company, Ltd
CDD AU	Cardno Ltd	66 HK	MTR Corporation
GNV CN	Genivar, Inc.	NEX LN	National Express Group PLC
IRV LN	Interserve PLC	NSC	Norfolk Southern Corporatin
MND AU	Monadelphous Group Ltd	MRT SP	SMRT Corporation, Ltd
NCCB SS	NCC AB	UNP	Union Pacific Corporation
PEABB SS	Peab AB	9021 JP	West Japan Railway Company
SKBN IT	Shikun & Binui Ltd	TELECOM (15.98%)	
UGL AU	UGL Ltd	BEZQ IT	Bezeq Israeli Telecommunication Corporation, Ltd
ELECTRIC (12.04%)		CWC LN	Cable & Wireless Communications PLC
CIG	Companhia Energetica de Minas Gerais	KPN NA	Koninklijke KPN NV
CPL	CPFL Energia S.A.	NZT	Telecom Corporation of New Zealand Ltd
DRX LN	Drax Group PLC	TLK	Telekomunikasi Indonesia Tbk PT
EOAN GR	E.ON AG	TLS AU	Telstra Corporation, Ltd
FUM1V FH	Fortum OYJ	VIP	VimpelCom Ltd
TRN IM	Terna Rete Elettrica Nazionale S.p.A.	VOD SJ	Vodacom Group Ltd
GAS (17.96%)		WATER (17.78%)	
AGK AU	AGL Energy Ltd	AWR	American States Water Company
ENV AU	Envestra Ltd	AWK	American Water Works Company, Inc.
GSZ FP	GDF Suez	WTR	Aqua America, Inc.
JE CN	Just Energy Group, Inc.	CWT	California Water Service Group
MTL CN	Mullen Group Ltd	SBS	Companhia de Saneamento Basico do Estado de Sao Paulo
PPL CN	Pembina Pipeline Corporation	CTWS	Connecticut Water Service, Inc.
SRG IM	Snam Rete Gas S.p.A.	PNN LN	Pennon Group PLC
VVC	Vectren Corporation	SVT LN	Severn Trent PLC
VSN CN	Veresen, Inc.	SJW	SJW Corporation

RISK CONSIDERATIONS (CONTINUED) have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. • Inflation may lead to a decrease in the value of assets or income from investments. • The Sponsor does not actively manage the portfolio. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts ("UITs") are fixed and not actively managed. An investment in this fixed portfolio should be made with an understanding of the risks involved with owning various types of investments. Industry predictions may not materialize and securities selected for the Trust may not participate in overall industry growth, if any. Units, when redeemed, may be worth more or less than their original purchase price.

This UIT is part of a long-term strategy. Consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available. Investors should consult their tax advisor to determine tax consequences associated with the purchase or sale of units. Guggenheim Funds Distributors, Inc. does not offer tax advice.

Consider the investment objectives, risks, charges and ongoing expenses of the UIT carefully before investing. The prospectus contains this and other information about the UIT. Please read the prospectus carefully before investing. To obtain a prospectus, visit www.guggenheimfunds.com or contact a securities representative or Guggenheim Funds Distributors, Inc. 2455 Corporate West Drive, Lisle, IL 60532, 800-345-7999.

PORTFOLIO SUMMARY

Inception Date	January 18, 2012
Termination Date	April 15, 2013
Initial Offer Price	\$10.00
Number of Issues	50
Historical Annual Dividend Distribution*	\$0.4504
Distributions**	25th day of each month commencing on February 25, 2012, if any

* Historical Annual Dividend Distribution is as of 1/17/12 and subject to change.

** The amount of distributions of the Trust may be lower or greater than the above-stated amount due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. Fees and expenses of the Trust may vary as a result of a variety of factors including the Trust's size, redemption activity, brokerage and other transaction costs and extraordinary expenses.

TICKETING INFORMATION

CUSIP (cash payment)	40167Q388
CUSIP (reinvestment accounts)	40167Q396
CUSIP (fee-cash)	40167Q404
CUSIP (fee-reinvest)	40167Q412
Ticker	CGGIDX

SALES CHARGES

Sales Charge ("S/C") is based on a \$10 per unit offering price.

	Amount Per Unit	Max Per Unit %
Up-front S/C	\$0.100	1.00%
Year One Deferred S/C	\$0.145	1.45%
Creation and Development ("C&D") Fee	\$0.050	0.50%
Total S/C	\$0.295	2.95%

The deferred sales charge ("DSC") will be deducted in monthly installments on the last business day commencing May 2012 and ending July 2012. If units are redeemed prior to the DSC period, the entire DSC will be collected.

For unit prices other than \$10, percentages of initial sales charge, C&D fees, and DSCs will vary. Early redemption of units will still cause payment of the DSC.

VOLUME DISCOUNT BREAKPOINTS

Purchase Amount	Sales Charge Reductions (as a % of the Public Offering Price)
Less than \$50,000	0.00%
\$50,000 - \$99,999	0.25%
\$100,000 - \$249,999	0.50%
\$250,000 - \$499,999	0.75%
\$500,000 - \$999,999	1.00%
\$1,000,000 or more	1.50%