

Guggenheim REIT Portfolio, Series 5

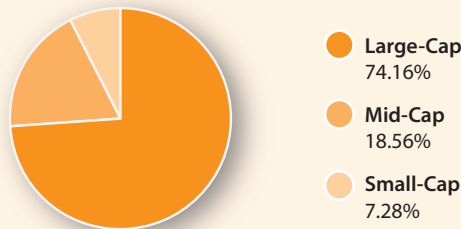
Investment Objective

The Guggenheim REIT Portfolio, Series 5 ("Trust") seeks to provide current income and the potential for capital appreciation by investing in a portfolio consisting of common stocks and preferred equity shares of real estate investment trusts ("REITs").

PORTFOLIO ALLOCATION

Breakdowns are as of 10/18/2011 and subject to change.

Capitalization Breakdown*



REIT Property Breakdown

Office	19.18%
Multi-Family	16.72%
Health Care	13.33%
Industrial	12.57%
Specialty	11.53%
Self-storage	8.23%
Shopping Center	6.77%
Retail: Other	5.68%
Regional Mall	2.70%
Hotel	2.13%
Multi-use	1.14%
TOTAL	100.00%

REIT Geographical Breakdown

California	14.66%
Florida	9.98%
Texas	8.87%
New York	7.57%
Virginia	6.49%
Maryland	4.96%
New Jersey	4.71%
Illinois	4.07%
Massachusetts	3.87%
Georgia	3.75%
Other	31.07%
TOTAL	100.00%

*GRE classifies market capitalization as: Small-Cap: Less than \$1 billion; Mid-Cap: Between \$1-2 billion; Large-Cap: Above \$2 billion

Trust Highlights

- Invests in a portfolio of common stocks and preferred equity securities issued by U.S.-based REITs.
- Diversified at the issuer level and the portfolio level with regards to both the property type and geographic location of the REITs' holdings.
- Relating to dividend safety, the strategy will focus on cash flow coverage, overall leverage levels and debt maturity schedules.
- Both diversification and dividend stability will be considered within the context of relative value in terms of security pricing and dividend payment attractiveness.
- Guggenheim Funds Distributors, Inc. (the "Sponsor"), with the assistance of Guggenheim Real Estate LLC ("GRE"), an affiliate of Guggenheim Partners, LLC, has selected the securities to be included in the Trust's portfolio that it believes to have the best potential to meet the Trust's investment objective.

GUGGENHEIM

Guggenheim Real Estate LLC

GRE is a real estate investment management company registered as an investment adviser pursuant to the Investment Advisers Act of 1940, as amended. GRE is indirectly owned by Guggenheim Partners, LLC and Guggenheim Real Estate Partners L.P., an entity owned by certain employees of GRE. The Sponsor is also indirectly owned by Guggenheim Partners, LLC and is an affiliate of GRE. The senior management team of GRE has worked together extensively in making and implementing practical real estate investment decisions. Founded in 2001, GRE was inspired by a common vision to bring real estate investment to the same level of sophistication enjoyed by other asset classes. Individually, the team members' backgrounds are in investments, finance, leasing, development and asset management. GRE seeks to provide broad diversification and attractive relative value investments in both the public and private real estate markets.

PARTNER
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RISK CONSIDERATIONS As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • Due to the current state of the economy, the value of the securities held by the Trust may be subject to steep declines or increased volatility due to changes in performance or perception of the issuers. • The Trust invests in REITs which may concentrate their investments in specific geographic areas or in specific property types, such as, hotels, shopping malls, residential complexes and office buildings. The value of the REITs and other real estate securities and the ability of such securities to distribute income may be adversely affected by several factors beyond the control of the issuer of the security. • The Trust invests in preferred stocks which are typically subordinated to bonds and other debt instruments in a company's capital structure in terms of priority to corporate income and therefore will be subject to greater risk than those debt instruments. • The Trust includes securities issued by companies in the financial sector which are especially subject to the adverse effects of economic recession, decreases in the availability of capital, volatile interest rates, portfolio concentrations in geographic markets and in commercial and residential real estate loans, and competition from new entrants in their fields of business. Negative developments initially relating to the subprime mortgage market and subsequently spreading to other parts of the economy, have adversely affected credit and capital markets worldwide and significantly impacted financial sector companies. • The Trust invests in securities issued by small-capitalization and mid-capitalization companies which customarily involve more investment risk than securities of larger capitalization companies. Small-capitalization and mid-capitalization companies may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. • The Trust invests in securities that are rated by nationally recognized statistical rating agencies. Such ratings do not apply to the value of the units of the Trust, which will fluctuate over time. • The Trust invests in securities that are rated below investment-grade and are considered to be "junk" securities, speculative and are subject to greater market volatility and credit risks. • The Trust invests in securities that are not rated by one or more of the rating agencies. As a result, it may be difficult to assess the credit quality of such securities. • Certain of the securities held by the Trust are rated as investment-grade by only one rating agency. As a result, such split-rated securities may have more speculative characteristics and are subject to a greater risk of default than securities rated as investment-grade by more than one rating agency. • An issuer of securities may be unwilling or unable to make principal payments and/or to declare dividends in the future, may call a security before its stated maturity or may reduce the level of dividends declared. • The financial condition of an issuer of the securities may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. • The Trust will receive early returns of principal if securities held by the Trust are called or sold before they mature. If this happens your income will decline and you may not be able to reinvest the money you receive at as high a yield or as long a maturity. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust. • Inflation may lead to a decrease in the value of assets or income from investments. • The Sponsor does not actively manage the portfolio. **Please see the Trust prospectus for more complete risk information.**

PORTFOLIO HOLDINGS

Holdings and weightings are as of 10/18/2011 and subject to change.

Symbol	Company Name	Symbol	Company Name
COMMON STOCKS (90.22%)			
ARE	Alexandria Real Estate Equities, Inc.	HME	Home Properties, Inc.
ACC	American Campus Communities, Inc.	KIM	Kimco Realty Corporation
AEC	Associated Estates Realty Corporation	LRY	Liberty Property Trust
AVB	AvalonBay Communities, Inc.	MAC	Macerich Company
BMR	BioMed Realty Trust, Inc.	CLI	Mack-Cali Realty Corporation
BRE	BRE Properties, Inc.	MAA	Mid-America Apartment Communities, Inc.
CPT	Camden Property Trust	NNN	National Retail Properties, Inc.
DCT	DCT Industrial Trust, Inc.	PLD	ProLogis, Inc.
DRH	DiamondRock Hospitality Company	PSB	PS Business Parks, Inc.
DLR	Digital Realty Trust, Inc.	O	Realty Income Corporation
DRE	Duke Realty Corporation	REG	Regency Centers Corporation
EGP	EastGroup Properties, Inc.	SPG	Simon Property Group, Inc.
EPR	Entertainment Properties Trust	SSS	Sovran Self Storage, Inc.
EQY	Equity One, Inc.	SKT	Tanger Factory Outlet Centers
ESS	Essex Property Trust, Inc.	TCO	Taubman Centers, Inc.
EXR	Extra Space Storage, Inc.	VTR	Ventas, Inc.
FRT	Federal Realty Investment Trust	VNO	Vornado Realty Trust
HCP	HCP, Inc.	WRE	Washington Real Estate Investment Trust
HCN	Health Care REIT, Inc.	WRI	Weingarten Realty Investors
HR	Healthcare Realty Trust, Inc.		
HIW	Highwoods Properties, Inc.		

Symbol	Company Name	Redemption Feature	S&P Ratings
PREFERRED STOCKS (9.78%)			
CWH E	CommonWealth REIT 7.25%	5/15/2016 @ 25	BB+
DLR E	Digital Realty Trust, Inc. 7.00%	9/15/2016 @ 25	BB+
KIM H	Kimco Realty Corporation 6.90%	8/30/2015 @ 25	BBB-
PSA O	Public Storage 6.875%	4/15/2015 @ 25	BBB+
PSA P	Public Storage 6.50%	10/7/2015 @ 25	BBB+
PSA Q	Public Storage 6.50%	4/14/2016 @ 25	BBB+
PSA R	Public Storage 6.35%	7/26/2016 @ 25	BBB+
VNO J	Vornado Realty Trust 6.875%	4/20/2016 @ 25	BBB-

Credit quality, as rated by Standard & Poor's, is an assessment of the credit worthiness of an issuer of a security and subject to change. These ratings do not apply to the value of the securities or the units of the Trust which will fluctuate in value.

Unit Investment Trusts ("UITs") are fixed and not actively managed. An investment in this fixed portfolio should be made with an understanding of the risks involved with owning various types of investments. Industry predictions may not materialize and securities selected for the Trust may not participate in overall industry growth, if any. Units, when redeemed, may be worth more or less than their original purchase price.

This UIT is part of a long-term strategy. Consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available. Investors should consult their tax advisor to determine tax consequences associated with the purchase or sale of units. Guggenheim Funds Distributors, Inc. does not offer tax advice.

Consider the investment objectives, risks, charges and ongoing expenses of the UIT carefully before investing. The prospectus contains this and other information about the UIT. Please read the prospectus carefully before investing. To obtain a prospectus, visit www.guggenheimfunds.com or contact a securities representative or Guggenheim Funds Distributors, Inc. 2455 Corporate West Drive, Lisle, IL 60532, 800-345-7999.

PORTFOLIO SUMMARY

Inception Date	October 19, 2011
Termination Date	October 16, 2013
Initial Offer Price	\$10.00
Number of Issues	48
Historical Annual Dividend Distribution*	\$0.4397
Distributions**	25th day of each month commencing on November 25, 2011, if any

* The Historical Annual Dividend Distribution is as of 10/18/2011 and subject to change.

** The amount of distributions of the Trust may be lower or greater than the above-stated amount due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. Fees and expenses of the Trust may vary as a result of a variety of factors including the Trust's size, redemption activity, brokerage and other transaction costs and extraordinary expenses.

TICKETING INFORMATION

CUSIP (cash payment)	40167N104
CUSIP (reinvestment accounts)	40167N112
CUSIP (fee-cash)	40167N120
CUSIP (fee-reinvest)	40167N138
Ticker	CGRTEX

SALES CHARGES

Sales Charge ("S/C") is based on a \$10 per unit offering price.

	Amount Per Unit	Max Per Unit %
Up-front S/C	\$0.100	1.00%
Year One Deferred S/C	\$0.245	2.45%
Creation and Development ("C&D") Fee	\$0.050	0.50%
Total S/C	\$0.395	3.95%

The deferred sales charge ("DSC") will be deducted in monthly installments on the last business day commencing July 2012 and ending September 2012. If units are redeemed prior to the DSC period, the entire DSC will be collected.

For unit prices other than \$10, percentages of initial sales charge, C&D fees, and DSCs will vary. Early redemption of units will still cause payment of the DSC.

VOLUME DISCOUNT BREAKPOINTS

Purchase Amount	Sales Charge Reductions (as a % of the Public Offering Price)
Less than \$50,000	0.00%
\$50,000 - \$99,999	0.25%
\$100,000 - \$249,999	0.50%
\$250,000 - \$499,999	0.75%
\$500,000 - \$999,999	1.00%
\$1,000,000 or more	1.50%