

Strategic Income Portfolio (15-month), Series 58

Investment Objective

The Strategic Income Portfolio (15-month), Series 58 ("Trust") seeks to provide current income and the potential for capital appreciation by investing in common shares of closed-end investment companies ("closed-end funds") that are considered to be income funds.

Trust Highlights

- The Trust will invest 100% of its assets in closed-end funds that are considered to be income funds.
- Guggenheim Funds, through proprietary research and strategic alliances, will strive to select closed-end funds featuring the potential for current income, diversification and overall liquidity.

Why the Strategic Income Portfolio?

Enhanced Return Potential – The Trust's portfolio of income-oriented closed-end funds offers the potential for enhanced yield and total return in light of closed-end funds' ability to trade at discounts to their underlying net asset value.

Diversification – At the time of deposit, the Trust's investments are diversified across several different asset classes and management styles which may help investors create a more balanced portfolio with lower volatility.

Income – In today's lower interest-rate environment, the Trust's attractive historical annual dividend distribution* may be particularly appealing to investors seeking income.

It is important to recognize that closed-end funds face specific risks that may affect their ability to achieve their investment objectives. See "Risk Considerations" for more information.

*The amount of distributions of the Trust may be lower or greater due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. Fees and expenses of the Trust may vary as a result of a variety of factors including the Trust's size, redemption activity, brokerage and other transaction costs and extraordinary expenses.

CLOSED-END FUND ASSET CLASS ALLOCATION

The Trust is comprised of various income oriented closed-end funds selected by Guggenheim, which contain securities of different asset classes.

Asset Class Allocation	Weight
Corporate High Yield	12.50%
Covered Call - Domestic	12.00%
Preferreds	9.00%
Diversified	8.97%
Equity - Dividend	8.53%
Global Income	8.45%
Investment Grade	8.02%
Senior Loan	5.51%
Convertible	5.02%
Balanced	5.00%
Mortgage Bond	3.50%
Master Limited Partnership	3.01%
Equity - Sector	3.00%
REIT	2.52%
Covered Call - Global	2.49%
US General Equity	2.48%
TOTAL	100.00%

Portfolio is fixed and unmanaged. Weightings are as of 1/6/12 and are subject to change.

Security Selection

Guggenheim Funds Distributors, Inc. ("The Sponsor") has selected closed-end funds for the portfolio believed to have the best potential to achieve the Trust's investment objective. The closed-end funds' portfolios consist primarily of income-producing securities, including: high-yield bonds, convertible bonds, preferred securities, REITs, corporate bonds, government bonds, international bonds and equities.

When selecting closed-end funds for inclusion in the portfolio the Sponsor looks at numerous factors. These factors include, but are not limited to: investment objective, premium/discount, consistent dividend and performance.



PORTFOLIO HOLDINGS

Holdings are as of 1/6/12 and subject to change.

Symbol	Company Name	Symbol	Company Name
HYV	BlackRock Corporate High Yield Fund V, Inc.	HTD	John Hancock Tax-Advantaged Dividend Income Fund
BTZ	BlackRock Credit Allocation Income Trust IV	KYE	Kayne Anderson Energy Total Return Fund
BDJ	BlackRock Enhanced Equity Dividend Trust	SCD	LMP Capital and Income Fund, Inc.
BDV	BlackRock Equity Dividend Trust	MMT	MFS Multimarket Income Trust
CHY	Calamos Convertible and High Income Fund	ICB	Morgan Stanley Income Securities, Inc.
CSQ	Calamos Strategic Total Return Fund	NFJ	NFJ Dividend, Interest & Premium Strategy Fund
RNP	Cohen & Steers REIT and Preferred Income Fund, Inc.	JSN	Nuveen Equity Premium Opportunity Fund
PSF	Cohen & Steers Select Preferred and Income Fund, Inc.	JRO	Nuveen Floating Rate Income Opportunity Fund
DPO	Dow 30 Enhanced Premium & Income Fund, Inc.	JLS	Nuveen Mortgage Opportunity Term Fund
DHG	DWS High Income Opportunities Fund, Inc.	JPS	Nuveen Quality Preferred Income Fund II
EXD	Eaton Vance Tax-Advantaged Bond and Options Strategies Fund	PFN	PIMCO Income Strategy Fund II
EVT	Eaton Vance Tax-Advantaged Dividend Income Fund	PHD	Pioneer Floating Rate Trust
FAM	First Trust /Aberdeen Global Opportunity Income Fund	PCF	Putnam High Income Securities Fund
FHY	First Trust Strategic High Income Fund II	RVT	Royce Value Trust, Inc.
IGD	ING Global Equity Dividend & Premium Opportunity Fund	ERH	Wells Fargo Advantage Utilities and High Income Fund
JHS	John Hancock Income Securities Trust	GDO	Western Asset Global Corporate Defined Opportunity Fund, Inc.
HPS	John Hancock Preferred Income Fund III	HYI	Western Asset High Yield Defined Opportunity Fund, Inc.
		PAI	Western Asset Income Fund

RISK CONSIDERATIONS As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • Due to the current state of the economy, the value of the securities held by the Trust may be subject to steep declines or increased volatility due to changes in performance or perception of the issuers. • The Trust includes closed-end funds which are subject to various risks, including management's ability to meet the closed-end fund's investment objective and to manage the closed-end fund's portfolio during periods of market turmoil and as investors' perceptions regarding closed-end funds or their underlying investments change. Closed-end funds are not redeemable at the option of the shareholder and they may trade in the market at a discount to their net asset value. Closed-end funds may also employ the use of leverage which increases risk and volatility. • The value of the fixed-income securities in the closed-end funds will generally fall if interest rates, in general, rise. • A closed-end fund or an issuer of securities held by a closed-end fund may be unwilling or unable to make principal payments and/or to declare distributions in the future, may call a security before its stated maturity, or may reduce the level of distributions declared. • The financial condition of a closed-end fund or an issuer of securities held by a closed-end fund may worsen, resulting in a reduction in the value of your units. • Certain closed-end funds held by the Trust invest in preferred securities which are typically subordinated to bonds and other debt instruments in a company's capital structure in terms of priority to corporate income and therefore will be subject to greater credit risk than those debt instruments. • Certain closed-end funds held by the Trust invest in bonds that are rated below investment-

RISK CONSIDERATIONS CONTINUED ON NEXT PAGE

RISK CONSIDERATIONS (CONTINUED) grade and are considered to be “junk” securities, speculative and are subject to greater market volatility and credit risks. • Certain closed-end funds held by the Trust may invest in bonds that are rated as investment-grade by only one rating agency. As a result, such split-rated securities may have more speculative characteristics and are subject to a greater risk of default than securities rated as investment-grade by more than one rating agency. • Certain closed-end funds held by the Trust may invest in convertible securities. The market values of convertible securities tend to decline as interest rates increase and, conversely, to increase as interest rates decline. However, a convertible security’s market value also tends to reflect the market price of the common stock of the issuing company. Convertible securities fall below debt obligations of the same issuer in order of preference or priority in the event of a liquidation and are typically unrated or rated lower than such debt obligations. • Certain closed-end funds held by the Trust invest in call options. The call writing portion of the investment strategy of the closed-end funds may not be successful in that the closed-end funds may not realize the full appreciation of stocks on which the closed-end funds have written call options. The ability to successfully implement the closed-end fund’s investment strategy depends on the closed-end fund’s adviser’s ability to predict pertinent market movements, which cannot be assured. • The value of a call option held by a closed-end fund may be adversely affected if the market for the option becomes less liquid or smaller. The value of an option will be affected by changes in the value and dividend rates of the stock subject to the option, an increase in interest rates, a change in the actual and perceived volatility of the stock market and the common stock, and the remaining time to expiration. • Certain closed-end funds held by the Trust invest foreign securities which present additional risk due to such factors as adverse economic, currency, political, social or regulatory developments in a country, including government seizure of assets, excessive taxation, limitations on the use or transfer of assets, the lack of liquidity or regulatory controls with respect to certain industries or differing legal and/or accounting standards. • Certain closed-end funds held by the Trust invest in securities issued by companies headquartered or incorporated in countries considered to be emerging markets which are substantially smaller, less liquid, less and may be exposed to greater volatility and market risks than the U.S. and developed foreign markets. • Certain closed-end funds held by the Trust invest in REITs and other real estate securities which may concentrate their investments in specific geographic areas or in specific proper types. The value of the REIT and the ability of the REIT to distribute income may be adversely affected by several factors beyond the control of the issuer of the REIT. • Certain closed-end funds held by the Trust invest in common stocks. Common stock prices fluctuate for several reasons including changes in investors’ perceptions of the financial condition of an issuer, changes in the general condition of the relevant stock market, Common stock prices may also be particularly sensitive to rising interest rates, as the cost of capital rises and borrowing costs increase. • Certain closed-end funds held by the Trust invest in senior loans which are subject to various risks including defaults of borrower’s obligations to pay principal or interest when due. Non-payments result in a reduction of income to the applicable closed-end fund. There is also no assurance that if the senior loan is secured by collateral that the liquidation of the collateral would satisfy the borrower’s obligation in the event of non-payment. In addition, the amount of public information available on senior loans generally is less extensive than that available for other types of assets. • Current economic conditions may lead to limited liquidity and greater volatility. • Inflation may lead to a decrease in the value of assets or income from investments. • The Sponsor does not actively manage the portfolio. • **Please note** that the Sponsor or an affiliate may be engaged as a service provider to certain closed-end funds held by the Trust and therefore certain fees paid by the Trust to such closed-end funds will be paid to the Sponsor or an affiliate for its services to such closed-end funds. **In addition to the expenses of the units of the Trust, the Trust is subject to various expenses of closed-end funds. Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts (“UITs”) are fixed and not actively managed. An investment in this fixed portfolio should be made with an understanding of the risks involved with owning various types of investments. Industry predictions may not materialize and securities selected for the Trust may not participate in overall industry growth, if any. Units, when redeemed, may be worth more or less than their original purchase price.

This UIT is part of a long-term strategy. Consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available. Investors should consult their tax advisor to determine tax consequences associated with the purchase or sale of units. Guggenheim Funds Distributors, Inc. does not offer tax advice.

Consider the investment objectives, risks, charges and ongoing expenses of the UIT carefully before investing. The prospectus contains this and other information about the UIT. Please read the prospectus carefully before investing. To obtain a prospectus, visit www.guggenheimfunds.com or contact a securities representative or Guggenheim Funds Distributors, Inc. 2455 Corporate West Drive, Lisle, IL 60532, 800-345-7999.

PORTFOLIO SUMMARY

Inception Date	January 9, 2012
Termination Date	April 5, 2013
Initial Offer Price	\$10.00
Number of Issues	35
Historical Annual Dividend Distribution*	\$0.7714
Distributions**	25th day of each month commencing on January 25, 2012, if any

* The Historical Annual Dividend Distribution is as of 1/6/12 and subject to change.

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TICKETING INFORMATION

CUSIP (cash payment)	40167Q222
CUSIP (reinvestment accounts)	40167Q230
CUSIP (fee-cash)	40167Q248
CUSIP (fee-reinvest)	40167Q255
Ticker	CFSICX

SALES CHARGES

Sales Charge (“S/C”) is based on a \$10 per unit offering price.

	Amount Per Unit	Max Per Unit %
Up-front S/C	\$0.100	1.00%
Year One Deferred S/C	\$0.145	1.45%
Creation and Development (“C&D”) Fee	\$0.050	0.50%
Total S/C	\$0.295	2.95%

The deferred sales charge (“DSC”) will be deducted in monthly installments on the last business day commencing May 2012 and ending July 2012. If units are redeemed prior to the DSC period, the entire DSC will be collected.

For unit prices other than \$10, percentages of initial sales charge, C&D fees, and DSCs will vary. Early redemption of units will still cause payment of the DSC.

VOLUME DISCOUNT BREAKPOINTS

Purchase Amount	Sales Charge Reductions (as a % of the Public Offering Price)
Less than \$50,000	0.00%
\$50,000 - \$99,999	0.25%
\$100,000 - \$249,999	0.50%
\$250,000 - \$499,999	0.75%
\$500,000 - \$999,999	1.00%
\$1,000,000 or more	1.50%